

Executive Committee
November 13, 2018 • @



Meeting • Tuesday
8:30 a.m.
Meeting

Agenda

1. Call to Order
2. Review Minutes of May 14, 2018
3. Guest Speaker – Jae W. Oh, MBA CFP CLU ChFC
Managing Principal, GH2 Benefits LLC
Chairman, Great Humanity Healthcare Foundation
4. Treasurer's Report
5. Chairman's Report
6. District Director's Report
7. Committee Reports
8. Partner Reports (MCUL, CUcorp, Alloya Corporate FCU, CMG, NMS, etc.)
9. Old Business
10. New Business
11. Open Forum -- Any participant may introduce a topic for discussion
12. MCULLAF raffle
13. Adjournment

Next Meeting – January 8, 2019 – Wildfire CU.

Note: Only Executive Committee members may vote. If you, or someone in your credit union would like to receive meeting notices, agendas and minutes via email, please notify Secretary, Barb Appold at bappold@unitedfinancialcu.org. Thank you.